

PENSION GROUP EAST

September 22, 2020

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| 9:00 – 9:05 AM | Welcome & Opening Remarks |
| 9:05 – 9:50 AM | Global Economic Review and Investment Outlook
Azad Zangana, Global Economist, Schroders
Adam Farstrup, Multi- Asset Strategist, Schroders |
| 9:50 – 10:35 AM | ESG, Sustainability Overview
Moderator: Maria Napenas, Senior Manager Retirement Plans, S&P Global
Sarah Bratton Hughes, Head of Sustainability, North America, Schroders |
| 10:35 – 11:20 AM | Rethinking Portable Alpha: a LDI Hedging Alternative
Macpherson Carroll, Assistant Manager – Fixed Income & Alternative Investments, International Paper |
| 11:20 – 11:30 AM | Members Only Discussion
PGE Business |

Location: **Virtual Meeting**